

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation
Date Submitted	05/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>975</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding month	15,000,000,000	US\$0.01	US\$150,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	15,000,000,000	US\$0.01	US\$150,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decreas	e)					
Balance at close of	of the month					

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month				
Increase/(decreas	se)					
Balance at close	of the mont	h				

Total authorised share capital at the end of the month (*State* US\$150,000,000.00 *currency*) :

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	9,262,591,250	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	9,262,591,250	N/A	N/A	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under S Particulars of share	mare option b	chemes of the is	5461)		No. of now shares of	No of now shows of
option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	1
approval date]	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ofailleu	Exercised	Calicelleu	Lapseu		
Scheme						
Exercise price:						
HK\$6.66						
(Adjusted to						
<u>HK\$4.53)</u>						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	<u>30,386,029</u>
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$3.92						
(Adjusted to						
<u>HK\$2.67)</u>						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	16,727,942
(Note 1)	INIL	INIL		INIL	INIL	10,727,942
(10010-1)						
3. N/A						
(/ /)						
shares						
(Note 1)		· ·				
		To	tal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
				Other class)	<u> </u>	
Total funds raised duri	ng the month f	rom exercise of	()			
options (State currency	·)			NIL		

1. N/A G / / / Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 2. N/A	Description of warrants		Nominal value close of	duı	ercised ring the	Nominal value at close of the	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(/ / /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price FGM approval date (if applicable) (d/mm/yyyy) 2. N/A	(Date of expiry - dd/mm/yyyy)	value	preceding mon	<u>tn</u> n	iontn	month	thereto	month
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Stock code (if listed)		-						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. N/A								
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3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		(/ /						
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(Preference shares) N/A				_		1 `	NT / •	
			Т					-
(Other class) N/A						Other class)	N/A N/A	-

Class and description Outstanding monini monini monini monini monini Stock code (if listed)	Class and description		Amount at close of preceding	Converted during the	Amount at close of the month	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. NA	Class and description	outstanding	month	month	of the month	thereto	month
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2. N/A							
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Total C. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)						
(Preference shares) N/A	(dd/mm/yyyy)	(/ /)					
							-
(Other class) N/A				(Prefe			-
					(Other class)	IN/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	issuer issued during	issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (M_{1}, \dots, M_{n})				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
		- currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IV/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						10/21	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						<u>N/A</u>	<u>N/A</u>

			Г		Joan	l and GEM list	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	For Main Board	l and GEM list	ed issuers
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
	Class of shares issuable(<i>Note 1</i>)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N 7/4
			N/A
10. Other	Class of shares issuable(<i>Note 1</i>)		
(Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares	s) N/A	_
	(Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):

The exercise price and the number of new shares which may be issued as at close of the month under the Share
Options Scheme have been adjusted effective from January 1, 2015 due to rights issue of the Company.

Submitted by: <u>Battsengel Gotov</u>		
Title: Director		
(Director, Secretary or other duly a	uthorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.